

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

DJT PROPERTIES, LLC,

Debtor.

Bky. No. 04-34649

Chapter 11

**ORDER APPROVING BIDDING PROCEDURES AND OFFICIAL BID FORM
RELATING TO PROPOSED SALE OF ALL OR SUBSTANTIALLY ALL OF
DEBTOR'S ASSETS FREE AND CLEAR OF INTERESTS**

Upon preliminary consideration of the motion (the "Sale Motion") of DJT Properties, LLC (the "Debtor") to approve (1) Bidding Procedures with Respect to the Disposition of Debtor's Assets; (2) the Sale of All or Substantially All of Debtor's Assets Free and Clear of Liens and Interests and (3) Authorizing the Assumption and Assignment of Unexpired Leases and Executory Contracts; this Court having determined that granting the preliminary relief requested in the Sale Motion is in the best interest of the its estate and its creditors, it appearing that proper and adequate notice has been given; and after finding that good and sufficient cause appears therefore upon the record herein;

IT IS HEREBY ORDERED:

1. The Sale Motion is granted to the extent set forth herein.
2. The proposed Bidding Procedures and Official Bid Form, as set forth in the form of Exhibit B and Exhibit C to the Sale Motion, shall be approved in all respects, and the Debtor shall be authorized to comply therewith.
3. The Auction for the Assets, as described in the Bidding Procedures, shall take place at 9:30

a.m. (CST) on October 19, 2004 at 228B U.S. Courthouse, 316 North Robert Street, St. Paul, Minnesota, 55101, or such later time or other place as the Debtor shall notify all Qualified Bidders who have submitted Qualified Bids.

4. The hearing on the motion for sale of the estate's Assets free and clear of liens and interests as well as for assumption and assignment of unexpired leases and executory contracts shall be held at before this Court at 9:30 a.m. (CST) on October 19, 2004, 228B U.S. Courthouse, 316 North Robert Street, St. Paul, Minnesota, 55101.

Dated: September 1, 2004

1E/ 

GREGORY F. KISHEL, CHIEF JUDGE
UNITED STATES BANKRUPTCY COURT

U.S. BANKRUPTCY COURT
DISTRICT OF MINNESOTA

I, Judy Brooks, hereby certify that I am judicial assistant to Gregory F. Kishel, Chief Bankruptcy Judge for the District of Minnesota; that on September 1, 2004, true and correct copies of the annexed:

ORDER

were placed by me in individual official envelopes, with postage paid; that said envelopes were addressed individually to each of the persons, corporations, and firms at their last known addresses appearing hereinafter; that said envelopes were sealed and on the day aforesaid were placed in the United States mails at St. Paul, Minnesota, to:

OFFICE OF THE U.S. TRUSTEE
1015 U.S. COURTHOUSE
300 SOUTH FOURTH STREET
MINNEAPOLIS MN 55415

DJT PROPERTIES LLC
51 SOUTHWOOD DRIVE
VADNAIS HEIGHTS MN 55127-4123

McGRATH, MICHAEL F
80 S 8TH ST RM 4545
MINNEAPOLIS MN 55402

JENSEN-CARTER, MARY JO A
1339 E CNTY RD D
VADNAIS HEIGHTS MN 55109

RUNCK, DAVID E
OPPENHEIMER WOLFF & DONNELLY
45 S 7TH ST STE 3300
MINNEAPOLIS MN 55402

and this certificate of service was made by me.

/s/ Judy Brooks
Judy Brooks

Filed on September 1, 2004 Lori Vosejpka, Acting Clerk By jrb, Deputy Clerk
